



California ISO

Decision on Business Practice Manual for BPM Change Management

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ISO Board of Governors meeting

General Session

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Business Practice Manual (BPM) Change Process at a Glance

- Business Practice Manuals (BPMs) define detailed implementation guidance beneath the tariff.
- All BPM changes move through a public stakeholder review process.
- This Proposed Revision Request process is outlined in the BPM for Change Management.
- While most BPM changes do not require Board approval, this BPM does because it governs all BPM revisions and is updated infrequently.
- ISO is modernizing the process with a new classifications, definition statuses, and timing clarifications to improve flexibility and efficiency.

Summary of Proposed Business Practice Manual Revisions

Updated status definitions for better clarity and transparency:

- Added new “Pending Project Implementation” status for Proposed Revision Requests to provide additional submission flexibility
- Added section to define and standardize Proposed Revision Request stages and statuses

Enhanced impact analysis requirements:

- Updated Proposed Revision Request impact analysis template to require more detailed information on impacts and support measures

Summary of Proposed Business Practice Manual Revisions

Improved communications and timelines:

- Expanded eligibility for submitting a revision request to include ISO BPM owners and coordinators
- Updated timing requirements on external notices to increase flexibility
- Standardized submittal timing of minor changes (Category A)

General maintenance updates:

- Eliminated any outdated market references which are no longer applicable
- Made general grammar/clarity updates across BPM

Stakeholder Feedback & Board Approval Request

- Stakeholder support:
 - Proposed changes were presented and discussed at BPM Change Management meetings on October 28 and November 18, with opportunities for questions and feedback.
 - No opposition or formal objections were received during the public review process.