



California ISO

WESTERN ENERGY MARKETS

# Policy catalog and roadmap 2026

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# Goals for the policy catalog and roadmap

- **Meaningfully engage external stakeholders**
  - Stakeholders propose initiatives and advocate for prioritizing specific initiatives
  - Final catalog summarizes stakeholder prioritization rankings
- **Transparent**
  - Clear methods to select and prioritize initiatives
  - Open and transparent access to all stakeholders to influence policy roadmap
- **Integrates stakeholder proposals and prioritization into annual planning processes, together with:**
  - Alignment with ISO strategic goals and already planned work
  - Project impact on market efficiency and system reliability
  - Implementation cost
  - Other ISO commitments
- **Incorporate urgent requests**

# 2026 catalog process welcomes BOSR participation



January	<ul style="list-style-type: none"><li>• 2026 kickoff stakeholder meeting (January 15)</li></ul>
February	<ul style="list-style-type: none"><li>• Stakeholders submit policy initiatives to Catalog</li></ul>
March	<ul style="list-style-type: none"><li>• Stakeholder prioritization workshops and RIF roundtable (March 16)</li></ul>
April	<ul style="list-style-type: none"><li>• Stakeholders submit prioritization rankings</li></ul>
May	<ul style="list-style-type: none"><li>• Publish updated 2026 policy initiatives roadmap + present at governance meetings</li></ul>
June	<ul style="list-style-type: none"><li>• Publish 2026 policy initiatives catalog</li></ul>
July	<ul style="list-style-type: none"><li>• Begin 2027-2029 policy initiatives roadmap development</li></ul>
November	<ul style="list-style-type: none"><li>• Draft policy roadmap released</li></ul>
December	<ul style="list-style-type: none"><li>• Final policy roadmap released</li></ul>

# The final policy roadmap supports strategic objectives

Strategic objectives include:

- encouraging participation in efficient and competitive markets,
- promoting regional market expansion and enhancement,
- supporting market integration of new technologies, and
- maintaining reliable operations for market-participating balancing authority areas

The final 2026-2028 roadmap is posted here:

<https://stakeholdercenter.caiso.com/InitiativeDocuments/Appendix-A-2025-Final-Policy-Roadmap.xlsx>

# Encourage participation in efficient and competitive markets

- Congestion revenue rights enhancements
- Price formation enhancements
- Storage design and modeling
- Demand and distributed energy market integration
- Commitment cost bidding flexibility

# Promote regional market expansion and enhancement

- EDAM enhancements
  - Intertie scheduling
- EDAM congestion revenue allocation
- Price formation enhancements: balancing authority area-level market power mitigation & scarcity pricing
- Finance enhancements
- Demand and distributed energy market integration
- Storage design and modeling
- WEIM resource sufficiency evaluation enhancements
- Greenhouse gas coordination
- Gas resource management

# Support integration of new generation technologies

- Storage design and modeling
- Demand and distributed energy market integration
- Congestion revenue rights
  - refining product definition to better accommodate solar and storage resources
- Resource adequacy modeling and program design
  - refining rules in light of evolving resource mix

# Maintain reliable operations for market participating balancing authority areas

- Resource adequacy modeling and program design
- Storage design and modeling
- Demand and distributed energy market integration
- Price formation enhancements
- WEIM resource sufficiency evaluation enhancements

## BOSR participation is welcome

- **Stay informed:**
  - ISO meetings recorded and posted
- **Opportunities to suggest or support an initiative:**
  - Discretionary initiative comment (February)
  - RIF roundtable (March 16)
- **Opportunities to prioritize initiatives for the roadmap:**
  - 2027 to 2029 roadmap (April/May)
    - 2026 roadmap if needed (April / May)
  - 2027 to 2029 roadmap (November)
- **Either as BOSR, or acting as individual commissions or groups associated with commissions**